IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

Debtors.	(Jointly Administered)
	Hearing Date: April 17, 2025 at 10:00 a.m. (ET) Objection Deadline: April 10, 2025 at 4:00 p.m. (ET)
	Ref. Nos. 29733 & 29744

CERTIFICATION OF COUNSEL REGARDING FTX RECOVERY TRUST'S ONE HUNDRED SIXTIETH (SUBSTANTIVE) OMNIBUS OBJECTION TO CERTAIN OVERSTATED PROOFS OF CLAIM (CUSTOMER CLAIMS)

I, Matthew R. Pierce, counsel to FTX Recovery Trust², hereby certify as follows to the best of my knowledge, information and belief:

- 1. On February 25, 2025, the FTX Recovery Trust filed the FTX Recovery Trust's One Hundred Sixtieth (Substantive) Omnibus Objection to Certain Overstated Proofs of Claim (Customer Claims) [D.I. 29733, redacted & 29744, sealed] (the "Objection").
- 2. Pursuant to the notice attached to the Objection [D.I. 29733-1 & 29744-1], any responses to the Objection were to be filed no later than April 10, 2025 at 4:00 p.m. (ET).
- 3. The FTX Recovery Trust received an informal response to the Objection from the holder of claim number 96754.

¹ The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX.

² The FTX Recovery Trust (a/k/a the Consolidated Wind Down Trust) was established on January 3, 2025, the effective date of the Debtors' confirmed *Second Amended Joint Chapter 11 Plan of Reorganization of FTX Trading Ltd. and its Debtor Affiliates* [D.I. 26404-1].

- 4. On March 27, 2025, CC Mutual LLC ("<u>CC Mutual</u>") filed a response to the Objection [D.I. 30012] (the "<u>CC Mutual Response</u>").
- 5. On April 8, 2025, Rohan Thompson ("Thompson") filed a response to the Objection [D.I. 30082] (the "Thompson Response").
- 6. On April 10, 2025, Yuta Hattori ("Hattori") filed a response to the Objection [D.I. 30097] (the "Hattori Response").
- 7. On April 10, 2025, counsel to the holder of claim no. 97315 filed a response to the Objection [D.I. 30098] (the "Claimant's Response").
- 8. On April 22, 2025, Jose Luis Gonzalez Felix ("Felix") filed a late response to the Objection [D.I. 30178] (the "Felix Response").
- 9. As of the Date hereof, no other responses to the Objection have been filed or served on the FTX Recovery Trust.
- 10. The FTX Recovery Trust is withdrawing the Objection solely with regard to claim numbers 92064, 92047 and 92401, without prejudice and with all rights of the parties reserved with regard thereto.
- 11. The FTX Recovery Trust has revised the proposed form of order ("Revised Order"), a copy of which is attached hereto as **Exhibit A**, to reflect the above withdrawals and adjournment of the Objection solely with respect to the claims of CC Mutual, Thompson, Hattori, and Felix and claim numbers 96754 and 97315. A copy of the Revised Order compared against the proposed form of order attached to the Objection is attached hereto as **Exhibit B**. In accordance with the Court's electronic order processing procedures, a clean copy of the Revised Order shall be uploaded to CM/ECF.

12. Accordingly, the FTX Recovery Trust respectfully requests that the Court enter the Revised Order at its earliest convenience.

Dated: May 7, 2025

Wilmington, Delaware

LANDIS RATH & COBB LLP

/s/ Matthew R. Pierce

Adam G. Landis (No. 3407) Kimberly A. Brown (No. 5138) Matthew R. Pierce (No. 5946) 919 Market Street, Suite 1800 Wilmington, Delaware 19801 Telephone: (302) 467-4400 Facsimile: (302) 467-4450

E-mail: landis@lrclaw.com brown@lrclaw.com pierce@lrclaw.com

-and-

SULLIVAN & CROMWELL LLP

Andrew G. Dietderich (admitted *pro hac vice*) James L. Bromley (admitted *pro hac vice*) Brian D. Glueckstein (admitted *pro hac vice*) Christian P. Jensen (admitted *pro hac vice*) 125 Broad Street

New York, NY 10004 Telephone: (212) 558-4000 Facsimile: (212) 558-3588

E-mail: dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com jensenc@sullcrom.com

Counsel for the FTX Recovery Trust